

CLSec Parent 12W DAC
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Dublin, Ireland
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Cayman Islands Stock Exchange
4th Floor, Elizabethan Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

14 August 2018

NOTICE

We, CLSec Parent 12W DAC (the "**Issuer**") refer to the approval for admission to listing on the Cayman Islands Stock Exchange of the up to USD500,000,000 Class A Notes due 2056 (the "**Class A Notes**") and the up to USD500,000,000 Class B Notes due 2056 (the "**Class B Notes**") and the Listing Document of the Issuer (the "**Listing Document**") dated 20 July 2017 (the "**Approval Date**").

On the Approval Date and at Listing, we informed the Cayman Islands Stock Exchange that US\$16,090,466 of the Class B Notes had been issued and were outstanding.

We now wish to inform the Cayman Islands Stock Exchange that the executed note dated 20 July 2017 issuing the US\$16,090,466 Class B Notes and provided to the Cayman Islands Stock Exchange was executed in error and no Class B Notes were issued on the Approval Date. We further wish to inform the Cayman Islands Stock Exchange that no Class B Notes have been issued since the Approval Date and there are currently no Class B Notes issued or outstanding.

For further information in relation to the above please contact the Issuer at the above address.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Amanda De-...'.

For and on behalf of
CLSec Parent 12W DAC